

GOGIA CAPITAL GROWTH LIMITED

CIN: L74899DL1994PLC059674

Regd. Office:- 31, Basement, DBS Bank, Community Centre, Vasant Vihar, Delhi 110057
Email:- compliance@gogiapac.com, Website:- www.gogiapac.com,
Contact No: 011-49418870

NOTICE

Notice is hereby given that 32nd Annual General Meeting (AGM), of members of Gogia Capital Growth Limited will be held on Tuesday, 29th September, 2026 at 02:00 P.M. through video conferencing (VC)/ other audio-visual means (OAVM) to transact the businesses given in Notice.

The AGM will be convened in compliance with the applicable provisions of the Companies Act 2013, and rules made thereunder, SEBI (LODR) Regulations 2015, read with general circular No. 14/2020 dated 08/04/2020, 09/2023 dated 25/09/2023 and SEBI Circulars.

In accordance with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable provisions of the Companies Act, 2013, the Company has completed electronic dispatch of the Notice of AGM, Annual Report for FY 2025-26, and other relevant documents to all Members whose email addresses are registered with the Company/Depositories.

The Notice and Annual Report are also available on the Company's website at www.gogiapac.com and on the websites of the Stock Exchanges where the Company's shares are listed at www.bseindia.com.

Pursuant to Section 91 of the Companies Act, 2013 and as per Regulation 42 of the SEBI (LODR) Regulation, 2015, the Register of Members and the Share Transfer Book of the Company will remain closed from Tuesday, 22nd September 2026 to Tuesday, 29th September 2026 (both days inclusive).

The cut-off date for determining the eligibility of members for voting through remote e-voting and voting at AGM is 22nd September, 2026.

Pursuant to Section 109 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (LODR) Regulations, 2015, the Company is pleased to provide remote e-voting facility to its Members. The e-voting period shall commence on Saturday, September 26, 2026 (9:00 AM IST) and end on Monday, September 28, 2026 (5:00 PM IST). Members may cast their votes electronically during this period.

Members who have not cast their votes by remote e-voting may do so during the AGM through the e-voting facility provided.

For detailed instructions on e-voting and participation in the AGM, Members are requested to refer to the Notice of AGM.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and remote e-voting user manual for Members available at the downloads section of www.evoting.nsdl.com or call on toll free no.: 1800-222-990.



For Gogia Capital Growth Limited
Sd/-
Ankur Gogia
Managing Director

Place: Delhi
Date: 07.09.2026

MEHAH TECHNOLOGY LIMITED

CIN: L62099WR2013PLC293942

Regd Office: 144, Dakshinadi Road, LP-28/19/1, Kolkata, West Bengal, Sreebhum, North 24 Parganas, Sreebhum, West Bengal, India, 700048
Tel: +91 9836000343 | Email Id: cs@mehatech.co.in | Website: www.mehatech.co.in

NOTICE OF 13TH ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD THROUGH VIDEO CONFERENCING (VC) / OTHER AUDIO-VISUAL MEANS (OAVM)
Members are hereby informed that 13th Annual General Meeting (AGM) of the Shareholders of MehaH Technology Limited ("the Company") will be held on Tuesday, 29th September, 2026, at 01.00 p.m. (IST) through Video Conferencing (VC)/Other Audio Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder ("Act") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the applicable circulars on the subject matter issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI"), to transact the business as set out in the Notice of 13th AGM of the Company.

Members will be able to attend and participate in the AGM by VC/OAVM only. Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act. In compliance with the applicable circulars issued by the MCA and SEBI on the subject matter, Notice of 13th AGM and Annual Report for FY 2025-26 will be sent only by electronic mode to all the members whose email addresses are registered with the Depository Participants/Registrar and Transfer Agent/ Company. Members holding shares in dematerialized mode are requested to register/ update their email addresses with their Depository Participants ("DP") by following procedure prescribed by DP.

The Company has engaged services of National Securities Depository Limited ("NSDL") for providing remote e-voting facility (remote e-voting) to all its members to cast their vote on all resolutions set out in the Notice of 13th AGM. Additionally, the Company through NSDL is providing the facility for e-voting during AGM (e-voting) to all the members who have not casted their votes through remote e-voting.

The details such as manner of (i) registering/ updating email addresses, (ii) casting vote through remote e-voting for the members including those who have holding shares in physical form or those who have not registered their email addresses with the Company; and (iii) attending the AGM through VC/ OAVM has been set out in the Notice of the AGM which will be emailed in due course.

The members are requested to carefully read all the Notes set out in the Notice of 13th AGM (being sent electronically) and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or through e-voting facility at the AGM. The Notice of 13th AGM and Annual Report for FY 2025-26 will also be made available on the Company's website at www.mehatech.co.in, and website of the stock exchange, i.e., Bombay Stock Exchange of India Limited at www.bseindia.com.

By order of the Board of Directors
For MehaH Technology Limited
Sd/-
Sandipan Lal
Company Secretary

Date: 07.09.2026
Place: Kolkata

HIM TEKNOFORGE LIMITED

CIN: L29130HP1971PLC000904

Tel: +91 01795-654026/ 0172-4183065

E-mail: Teknoforge@himgroup.net/ cs@gagil.net Website: www.himteknoforge.com

NOTICE**ANNUAL GENERAL MEETING**

Notice is hereby given that the 55th Annual General Meeting (AGM) of the Company will be held on Wednesday, the 30th September, 2026 at the Registered Office of the Company at 11:00 am at Village Billawal, Badi, District Solan, Himachal Pradesh - 173205.

Electronic copy of the Notice of the 55th Annual General Meeting and Annual Report of the Company for the financial year 2025-26 have been sent to all the members whose e-mail id is registered with the Company/ Depository Participant(s). Physical copies of the same have been sent to all other members at their registered address. The notice of 55th AGM for the financial year 2025-26 is available on the Company's website www.himteknoforge.com and also on the website of BSE.

Members holding shares either in physical form or in dematerialized form, as on cut-off date of 23rd September, 2026, may cast their vote electronically on Ordinary and Special Business(es) as set out in Notice of 55th AGM through electronic voting system of Central Depository Services (India) Limited (CDSL).

The members are informed that:

- The electronic transmission/ physical dispatch of Annual Report has been completed.
- The voting through electronic means shall commence on 27th September, 2026 at 9:00 am and end on 29th September, 2026 at 5:00 pm.
- Voting through electronic means shall not be allowed beyond 5:00 pm on 29th September, 2026.
- In case any person, who acquires shares of the Company and becomes member of the Company after dispatch of the Notice of the AGM and holding shares as on the cut-off date i.e. 23rd September, 2026 will be eligible for voting and in case having any queries relating to voting by electronic means, may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.

Pursuant to section 91 of the Companies Act, 2013 and the applicable rules thereunder, the Register of Members and Shares Transfer Book of the Company will remain closed from 24th September, 2026 to 30th September, 2026 (Both days inclusive).

Notice is also hereby given that Company has fixed cut-off date i.e. Wednesday, September 23rd, 2026 as the record date for the purpose of final dividend of Rs. 0.80/- per share (as recommended by the Board of Directors) for the financial year 2025-26, if approved by the shareholders of the company at the 55th Annual General Meeting to be held on Wednesday, September 30, 2026.

Any person, who is member of company holding shares as on the cut-off date i.e. Wednesday, September 23rd, 2026 shall be entitled to receive final dividend, if approved by the shareholders.

FOR HIM TEKNOFORGE LIMITED

Sd/-

Himanshu Kalra

Company Secretary

Manager Secretarial and Legal

Date: 07.09.2026
Place: Chandigarh

TRANWAY21 TECHNOLOGIES LIMITED

L74900KA2015PLC079480

Reg Office: No. 67, 2nd floor, 29th C Cross, Geetha Nagar, 4th Block, Jayanagar, Bengaluru, Karnataka, 560011, India
Email Id: cs@tranwayinc.com website: www.tranwayinc.com

Shareholders are hereby informed that the Eleventh (11th) Annual General Meeting (AGM) of the Company will be held on Wednesday, 30th September 2026 at 11:30AM (IST) and the Venue of the AGM shall be registered office of the company to transact the business as set forth in the Notice of the AGM which will be sent to the shareholders for convening the AGM of the Company. The AGM will be conducted through physical attendance at the above-mentioned venue and will not be conducted through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM"). Members attending the AGM physically are requested to bring their duly completed attendance slip and valid photo identity proof. A member, who is entitled to attend and vote at the meeting, is entitled to appoint a proxy to attend and vote instead of himself/herself. A proxy need not be a member.

In compliance with the above provisions and the circulars, the notice of the AGM and the Annual Report for the Financial Year 2025-26 will be sent to all the shareholders of the company whose email addresses are registered with the company/depository Participant(s)/ Registrar and Transfer Agent (RTA).

The Notice and Annual Report will also be available on Company's website at www.tranwayinc.com and on the stock exchange website at www.bseindia.com.

Manner of registering/updating email addresses
Those shareholders who are holding shares in dematerialized mode and have not registered/updated their email addresses with their depository participant(s) are requested to register/update their email addresses with the relevant depository participant(s).

Manner of casting vote through e-voting
The Company will be providing remote e-voting facility to all its shareholders to cast their votes on the business as set forth in the notice of the AGM and the facility of voting through e-voting would also be made available during the AGM. The login credentials for casting votes through remote e-voting and e-voting during AGM shall be provided in the Notice of the AGM. The details will also be available on the website of the company at www.tranwayinc.com and on the website of CDSL at <https://www.evotingindia.com>

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Davli, NP, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futrex, Mafatlal Mills Compound, N M Joshi Marg, Lower Panel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 21 09911

For Tranway21 Technologies Limited

Sd/-

Ms. Anitha R.

Company Secretary and Compliance Officer

Date : 07.09.2026
Place: Bangalore

**B. L. KASHYAP AND SONS LIMITED**

CIN: L74899DL1989PLC036148

Regd. Off.: 409, 4th Floor, DLF Tower-A, Jasola, New Delhi - 110025
Ph: 011-40500300, 011-43058345, fax: 011-40500333

Email: info@blkashyap.com; Website: www.blkashyap.com

NOTICE OF THE 37th ANNUAL GENERAL MEETING,**BOOK CLOSURE AND REMOTE E-VOTING**

NOTICE is hereby given that 37th Annual General Meeting (AGM) of "the Company" will be held on Wednesday, September 30, 2026 at 11:00 a.m. through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) facility to transact the Ordinary and Special Business as given in the Notice of AGM. The Notice of AGM and Annual Report 2025-26 has been sent only in electronic mode to Members whose e-mail IDs are registered with the Company/ Registrar and Share Transfer Agent (RTA)/ Depository Participant(s). The dispatch of Notice of AGM and Annual Report through e-mails has been completed on Monday, September 07, 2026. Notice of AGM and Annual Report 2025-26 are also available on the website of the Company at www.blkashyap.com, website of the Stock Exchanges i.e. National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com respectively and also available on the website of RTA at <https://instavote.linkintime.co.in/>. Further, a letter containing the web link including the exact path of the website of the Company where the Notice of the 37th Annual General Meeting and the Annual Report can be accessed has also been dispatched to the shareholders whose email id(s) are not registered with the Company/ Registrar and Share Transfer Agent/ Depository participant(s).

Members holding shares either in physical form or dematerialised form, as on the cut-off date i.e. September 23, 2026 may cast their vote electronically on the business set forth in the Notice of AGM through e-voting (including e-voting during AGM).

All the members are hereby informed that:

- The business as set forth in the Notice of AGM may be transacted through voting by electronic means.
- The remote e-voting shall commence on Sunday, September 27, 2026 at 9:00 a.m. and ends on Tuesday, September 29, 2026 at 5:00 p.m.
- The cut-off date for determining the eligibility to vote by electronic means or voting at the AGM is Wednesday, September 23, 2026.
- The remote e-voting module shall be disabled by RTA for voting after 5:00 p.m. on September 29, 2026. Remote e-voting shall not be allowed beyond the said date and time. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
- The members who have not cast their votes through remote e-voting upto September 29, 2026 can cast their vote during the AGM using the same e-voting credentials.
- Members who have cast their vote by remote e-voting prior to the AGM may also attend AGM but shall not be entitled to cast their vote again.
- Only those persons whose names are recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting or e-voting at the AGM.
- A person, who acquire share and become a shareholder of the Company after dispatch of the notice and hold shares as on the cut-off date i.e. September 23, 2026 may obtain the login id and password by follow the same instructions as mentioned in the Notice of AGM for Remote e-Voting.
- The Register of Members and Share Transfer Books of the Company will remain closed from Thursday September 24, 2026 to Wednesday, September 30, 2026 (both days inclusive) for the purpose of 37th Annual General Meeting.

The procedure of e-voting is available in the Notice of AGM sent to the members. Shareholders facing any technical issue in login may contact INSTAMEET helpdesk by sending a request at enotices@in.mnms.mufg.com or contact on: - Tel: 022 - 4918 6000.

For B.L. KASHYAP AND SONS LIMITED

Sd/-

PUSHPAK KUMAR

VP & COMPANY SECRETARY

Date: September 07, 2026
Place: New Delhi

WE BUILD YOUR WORLD

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. ONLY FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY THROUGH MEDIA.

PUBLIC ANNOUNCEMENT**MTE STRUCTURES LIMITED**

CORPORATE IDENTIFICATION NUMBER: U28994GJ2020PLC117076

Our Company was incorporated on October 06, 2020 as "MTE Structures Private Limited, a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Annual General Meeting held on September 30, 2024 and consequently the name of our Company was changed to "MTE Structures Limited" and a fresh certificate of incorporation dated November 06, 2024 was issued by the Registrar of Companies, Central Processing Centre. For further details please refer to chapter titled "History and Certain Corporate Matters" issued on Page 150 of the Draft Red Herring Prospectus.

Registered Office: Plot No. 1063, Canal Road, Manjusr, Savli, Vadodra, Gujarat - 391775, India.

Telephone: +91-6354869315; E-mail: cs@mtcgroup.in; Website: <https://mtcgroup.in/>

Contact Person: Mrs. Jinal Bhavik Shah, Company Secretary & Compliance Officer; Corporate Identity Number: U28994GJ2020PLC117076

OUR PROMOTERS: MR. HIREN ARVINDBHAI PATEL, MR. JANAK BHARAT AMIN AND MR. TEJASKUMAR PATEL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM BSE LIMITED ("BSE")."

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 43,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF MTE STRUCTURES LIMITED ("THE COMPANY") OR "MTE STRUCTURE" OR "ISSUER") AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [-] MILLION ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF UPTO ₹ 37,06,000 EQUITY SHARES AGGREGATING TO ₹ [-] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 2,18,000 EQUITY SHARES BY MR. HIREN ARVINDBHAI PATEL, UPTO 2,18,000 EQUITY SHARES BY MR. JANAK BHARAT AMIN AND UPTO 2,18,000 EQUITY SHARES BY MR. TEJASKUMAR PATEL ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING UPTO ₹ 6,54,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [-] MILLION OUT OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [-] MILLION WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [-] MILLION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND GUJARATI EDITION OF [-], A GUJARATI REGIONAL NEWSPAPER) [GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED], AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing extend the Bid/ Offer Period for a minimum of One Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such institutions as equivalent to not more than ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be supported by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page 233 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247(2) of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 04, 2026 which has been filed with the BSE SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at <https://mtcgroup.in/> and at the website of BRLM i.e. GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Such approval of the investors is invited of the section titled "Risk Factors" beginning on Page 23 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 64 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 150 of the Draft Red Herring Prospectus

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JV Tower, Drive in Road, Thaltej, Ahmedabad - 380 054, Gujarat, India. Telephone No: +91 87775 64648 Website: www.gyrcapitaladvisors.com Email ID: info@gyrcapitaladvisors.in Investor Grievance Email: investorgrievance@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid/ Ms. Heena Parwani	 MUGF INTIME INDIA PRIVATE LIMITED CIN: U67190MH1999PTC118368 SEBI Registration Number: INR000004058 Address: C-101, 1st Floor, 247 Park, Lak Bhandur Shastri Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India. Telephone: +91 81081 14949 E-mail ID: mtestructures.smeipo@in.mnms.mugf.com Website: www.linkintime.co.in Investor Grievance Email: mtestructures.smeipo@in.mnms.mugf.com Contact Person: Shanti Gopalakrishnan	 Mrs. Jinal Bhavik Shah Address: Plot No. 1063, Canal Road, Manjusr, Savli, Vadodra, Gujarat, India, 391775 Tel.: +91 63548 69315 E-mail - cs@mtcgroup.in Website: https://mtcgroup.in/ Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

MTE STRUCTURES LIMITED
ON BEHALF OF THE BOARD OF DIRECTORS
Sd/-
Mrs. Jinal Bhavik Shah
Company Secretary & Compliance Officer