

Date: 18/06/2026

To  
**The Board of Directors**  
**MTE Structures Limited**  
**Plot No. 1063, Canal Road, Manjusar, Savli, Vadodara, Gujarat, India, 391775**

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by MTE Structures Limited (“Company”) (referred to as the “Issue”).**

We, the undersigned, hereby consent to act as Registrar to the Issue of Equity Shares and to our name being inserted as Registrar to the Issue in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus (“**Offer Documents**”) that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, (“**RoC**”) or any other authority as may applicable.

The following details with respect to us may be disclosed:

Name: MUFG Intime India Private Limited (*Formerly Link Intime India Private Limited*)



Logo:

Address: C-101, 247 Park, 1<sup>st</sup> Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India

Telephone Number: +91 810 811 4949

Website: [www.in.mpms.mufg.com](http://www.in.mpms.mufg.com)

E-mail: [mteStructures.smeipo@in.mpms.mufg.com](mailto:mteStructures.smeipo@in.mpms.mufg.com)

Contact Person: Shanti Gopalkrishnan

Investor Grievance E-mail: [mteStructures.smeipo@in.mpms.mufg.com](mailto:mteStructures.smeipo@in.mpms.mufg.com)

SEBI Registration No.: INR000004058

URL of SEBI website: [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10)

CIN: U67190MH1999PTC118368

We confirm that we are registered with SEBI as and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the Draft Red Herring Prospectus, Red Herring Prospectus, we confirm that we and our associates do not hold any Equity Shares of the Company.

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading

approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

**Yours faithfully,**

**For MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)**



**Authorised Signatory**

Name: Sumit Dudani

Designation: Deputy Head – Primary Market

Place: Mumbai

***Encl.:** As above [Enclose a copy of the registration certificate and declaration in the required format, and details of application made in case of expiry of the SEBI registration number]*

CC to:

**Lead Manager to the Issue**

**GYR Capital Advisors Private Limited**

428, Gala Empire, Near JB Tower,

Drive in Road, Thaltej,

Ahemdabad-380 054,

Gujarat, India.

**Annexure A**

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| <p><b>निर्गम रजिस्ट्रार और<br/>शेयर अंतरण अभिकर्ता</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <p>FORM B</p> <p><b>भारतीय प्रतिभूति और विनियम बोर्ड</b></p> <p><b>SECURITIES AND EXCHANGE BOARD OF INDIA</b></p> <p>[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993</p> <p>(Registrars to an issue and Share transfer agents) Regulations, 1993</p> <p>(विनियम - B)<br/>(Regulation B)</p> <p>00 1450</p> <p><b>रजिस्ट्रीकरण का प्रमाणपत्र</b></p> <p><b>CERTIFICATE OF REGISTRATION</b></p> | <p><b>REGISTRARS TO AN ISSUE<br/>AND<br/>SHARE TRANSFER AGENTS</b></p>                                                                                                                                                                                                                                                                       |
| <p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ चठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता[प्रवर्ग-I] में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p> <p style="text-align: center; margin-top: 20px;"><b>MUFG INTIME INDIA PRIVATE LIMITED</b><br/> <b>C-101 1ST FLOOR, 247 PARK,</b><br/> <b>LBS MARG, VIKHROLI WEST</b><br/> <b>MUMBAI - 400083, MAHARASHTRA INDIA</b></p> <p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियकृत करने के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p> <p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is <b>INR000004058</b></p> <p style="text-align: center;"><b>This certificate of Registration shall be valid from 05/12/2024, unless<br/>Suspended or cancelled by the Board (Certificate re-issued w.e.f 29.01.2025)</b></p> <p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र एक विधिवान्व है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p> |                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                              |
| <p>स्थान Place <b>Mumbai</b></p> <p>तारीख Date <b>January 29, 2025</b></p> <p><small>*जो लागू न हो उसे काट दें। *Delete whichever is not applicable</small></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                    | <p>आदेश से<br/>भारतीय प्रतिभूति और विनियम बोर्ड<br/>के लिए और उसकी ओर से<br/>By order<br/>For and on behalf of<br/><b>Securities and Exchange Board of India</b></p> <p><br/><b>Narendra Rawat</b><br/>अधिकृत हस्ताक्षरकर्ता / Authorised Signatory</p> |

**Annexure B**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a registrar is true and correct:

|                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Registration Number:                                                                                              | INR000004058                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 2. Date of registration / Renewal of registration:                                                                   | 05.12.2024                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 3. Date of expiry of registration:                                                                                   | NA                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 4. If applied for renewal, date of application:                                                                      | NA                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 5. Any communication from SEBI prohibiting registrar from acting as registrar and share transfer agent to the Offer: | None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 6. Any enquiry/investigation being conducted by SEBI:                                                                | None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 7. Period up to which registration/ renewal fees has been paid:                                                      | Permanent Registration / December 04, 2029                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 8. Details of any penalty imposed                                                                                    | <p>It has a clean track record and no penalty has been imposed upon it by SEBI in the past except below cases: Adjudication order no. Order/BM/JR/2022-23/23296 –23297 dated January 31, 2023 in the matter of complaint by Pushpaben Rasiklal Patel.</p> <p>Adjudication Order No. Order/AN/SM/2024-25/31090 dated 30.12.2024 passed by the Adjudicating Officer in the matter of Link Intime India Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 10 January 2025.</p> <p>Adjudication Order No. Order/NH/YK/2024-25/31191 dated 11.02.2025 passed by the Adjudicating Officer in respect of Link Intime India Private Limited (Noticee) in the matter of TSR Consultants Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 20 February 2025.</p> |